



Supply Chain 4.0: Transport/logistics sector ready to go for private 5G

20% of private networks (LTE/5G) deployed in 2020 were in the transport sector, mainly in ports and airports.¹

By 2024, 92% of enterprises in the transport sector plan to deploy private 5G networks.²

Private 5G networks offer more capacity, a more robust signal, lower latency, greater security and can be used when connected devices are on the move.

Application performance and security monitoring end-to-end are critical in building a foundation of trust.

¹Analysys Mason Private LTE/5G networks forecast 2020

²Analysys Mason Private 5G enterprise adoption survey 2021

5G success depends on understanding how the transport sector plan to deploy 5G, key drivers and use cases. Get our Research Report to read more about it.

Download now!

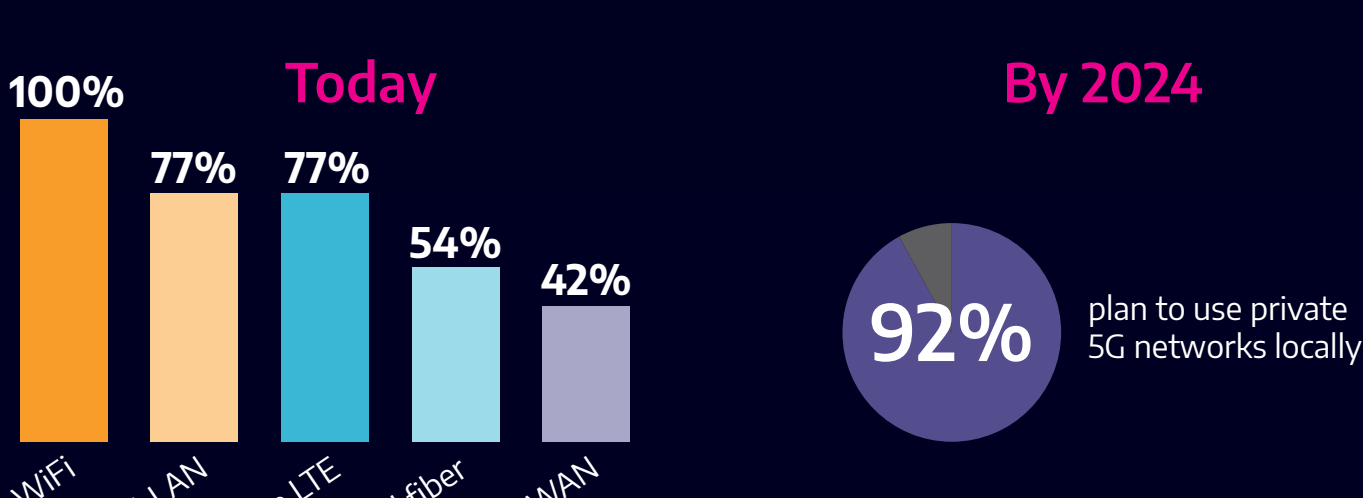
How does the transport sector plan to deploy 5G?

New research report looks at how enterprises plan to adopt and manage 5G networks, and the key drivers and barriers. Analysys Mason surveyed 207* enterprise respondents from Germany, the UK, Japan and the U.S. in six vertical sectors.

*Transport sector respondents n=13. Numbers are indicative of general trends.

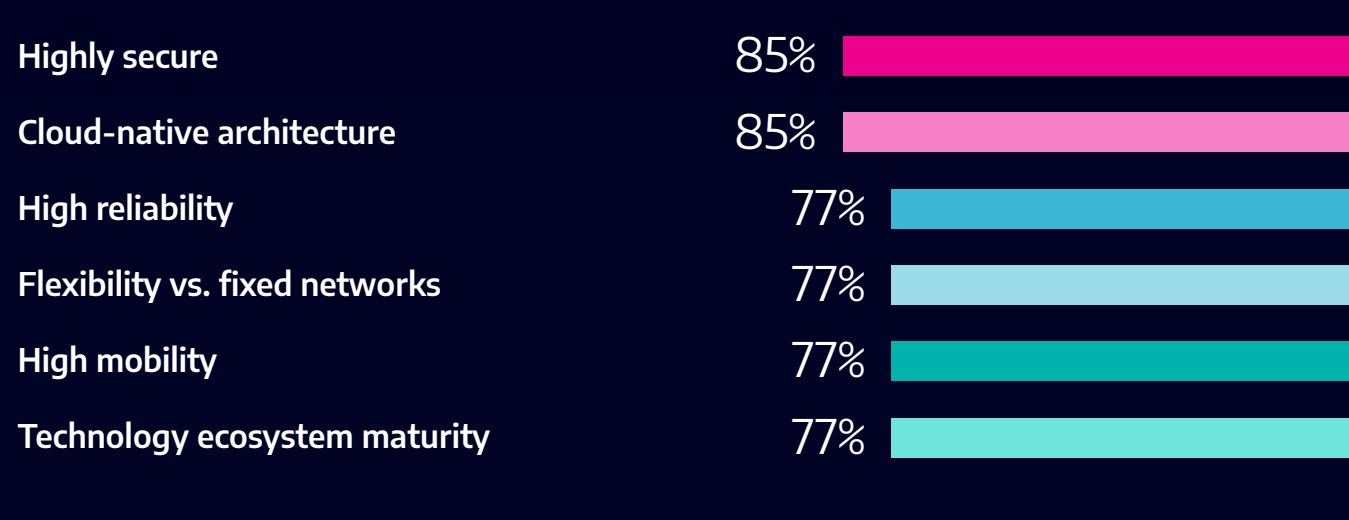


Connectivity in Transport sector*



*Private LTE and 5G numbers are high and may include public LTE and 5G, although clear definitions were provided in the survey. Market education is key to driving awareness of the benefits of private options. (source: Analysys Mason)

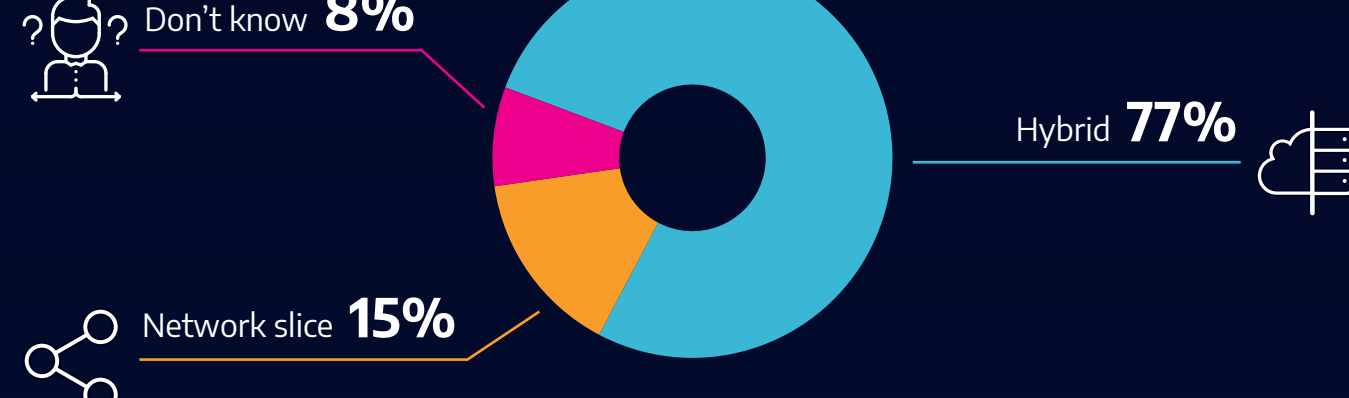
Most important 5G attributes



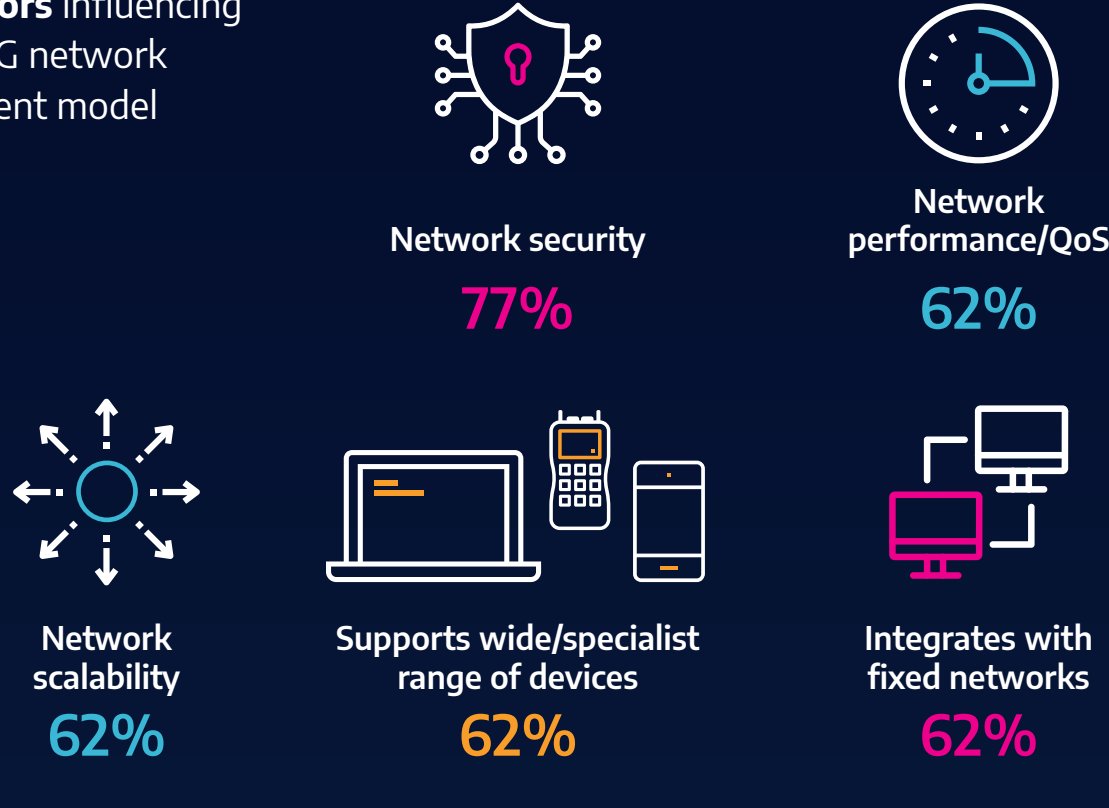
Preferred private 5G deployment model

Deployment types

- Fully private organization-owned on-premises 5G network
- Virtual private network or network slice
- Hybrid mix of dedicated, on-prem and service provider 5G

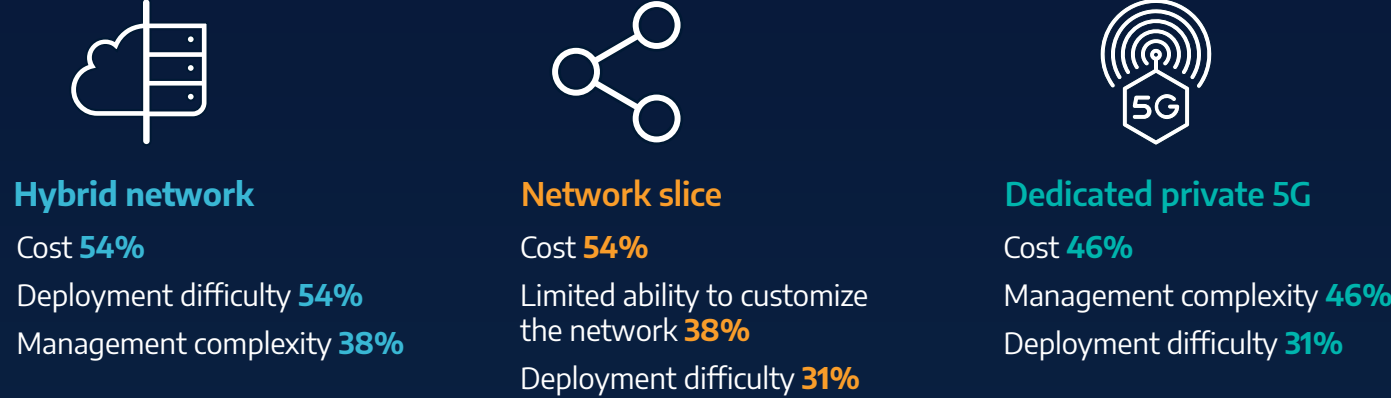


Key factors influencing private 5G network deployment model

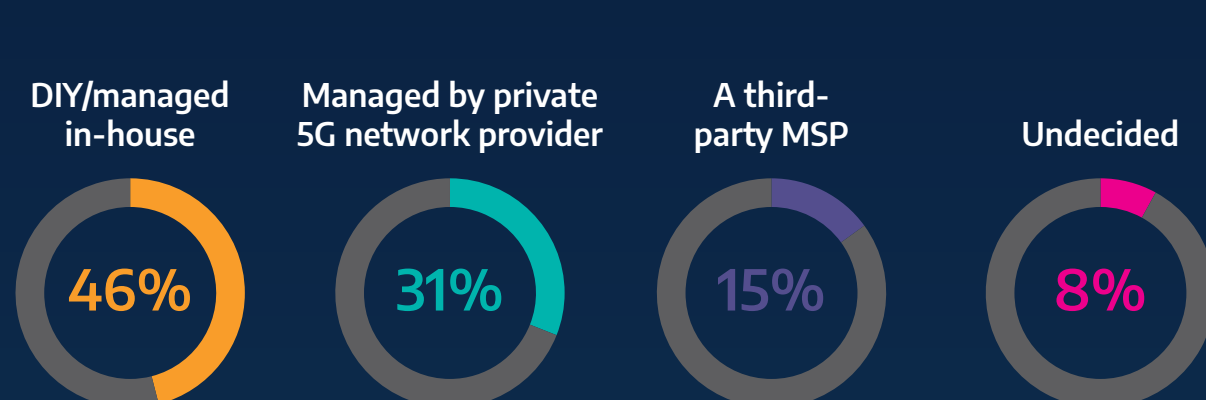


What's holding them back?

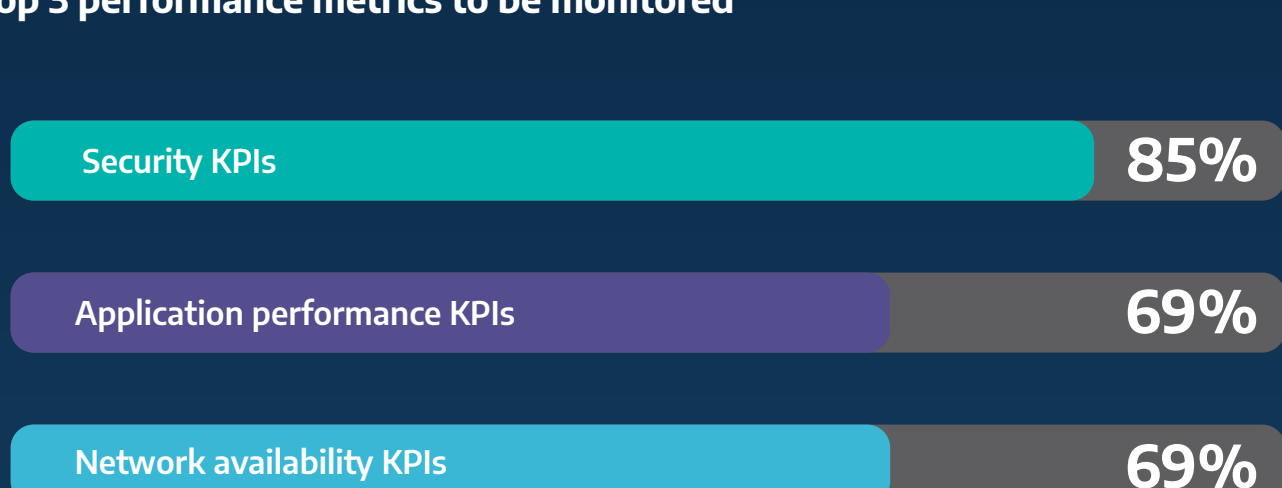
Cost and deployment difficulty are common barriers across all deployment models.



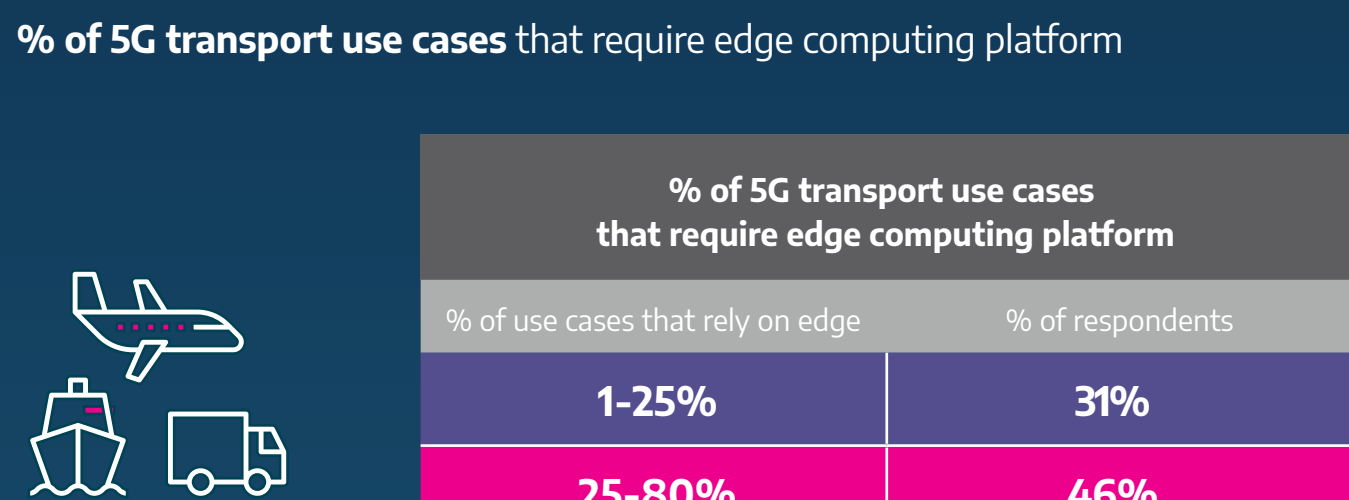
DIY or Managed service?



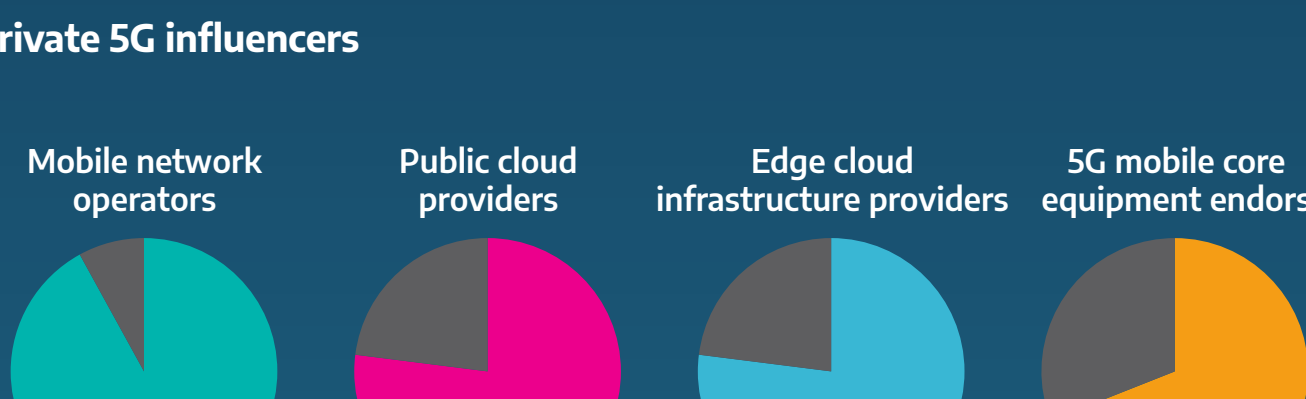
Top 3 performance metrics to be monitored



% of 5G transport use cases that require edge computing platform



Private 5G influencers



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